

*Please make sure that you read carefully the Legal Statement and About the Company’s Snapshot before reading the PDF and be aware that the information contained in the webpage shall always prevail over the PDF under any circumstances.

Shenzhen Senior Technology Material Co., Ltd.

Code: 300568 ISIN:

Founded	09/17/2003	Email	zqb@senior798.com
Listing	12/01/2016	Telephone	(+86)755-21383902
Website	www.senior798.com	Fax	(+86)755-21383902
Domicile	Tianyuan Road North, Gongming Community Office, Guangming New District, Shenzhen, Guangdong	Office	Tianyuan Road North, Gongming Community Office, Guangming New District, Shenzhen, Guangdong

Business Summary (Updated: 04/29/2025)

Shenzhen Senior Technology Material Co., LTD (hereinafter referred to as "Company") was established in September 2003 and listed on Shenzhen Stock Exchange in December 2016 (stock code: 300568). It is a national-level high-tech enterprise specializing in the research, development, production and sales of lithium-ion battery separators and various functional membranes. It is the lead unit for drafting relevant national standards for lithium-ion battery separators and the deputy head unit of the editorial board. As the key material of lithium-ion battery, lithium-ion battery separator, together with lithium-ion battery, is a new energy industry that governments of various countries give priority to support and focus on developing.

The company is an early enterprise engaged in the research and development and manufacturing of lithium-ion battery separators in China. After years of operation and research and development, the company has formed a global strategic layout with Shenzhen headquarters as the center, six production bases in Shenzhen, Anhui, Changzhou, Jiangsu, Nantong and Europe as the backing, and R&D centers in Shenzhen, Osaka, Japan and Germany coexisting. Our products cover dry, wet, coating and various functional films, including conventional series, multi-component series, anti-wrinkle series, high toughness series, small aperture series, low closed cell series, high strength and ultra-high strength series base films, and ceramic, boehmite, nanofiber and other series coating films. The combination models are diversified to meet the requirements of high safety, high energy density and long service life of lithium batteries. Products are widely used in new energy vehicles, energy storage power stations, electric bicycles, electric tools, aerospace, medical and digital electronic products and other fields. In terms of technology, the company has mastered the dry method, wet method and coated separator preparation technology, owns the independent intellectual property rights of the microporous preparation technology of lithium ion battery separator, and has built an advanced separator production line. At the same time, the company has established a technological innovation system with "enterprises as the mainstay and Industry-University-Research as the combination", constantly improving the separator design, development and testing platform, and striving to build a whole set of basic research, process technology research, industrial production and development, complete set of equipment design, product performance testing and evaluation, and market application and promotion services. With the continuous improvement of diaphragm technology and product quality management level, the overall technical level of the company's design and development capability, product preparation technology and product performance index of lithium-ion battery diaphragm is in the leading position in the domestic lithium-ion battery diaphragm industry.

With the mission of "Senior Separator Creating a New Life", the company focuses on the field of new energy and new materials, and is committed to becoming the global leader in lithium battery separator industry.

Highlights (Updated: 04/29/2025)

As the first key high-tech enterprise in national Torch Plan proposing the concept of “power lithium battery separator”, the company is not only the first Chinese enterprise breaking the foreign monopoly of the lithium battery separator in uniaxial stretching dry process, owing the lithium battery separator dry process, wet process and coated process at the same time, but also the first lithium battery separator manufacturing enterprise which exports to overseas market in bulk, and it is the first enterprise in China to land in the capital market with diaphragm as its main business.

The types, specifications and models of lithium-ion battery separators produced by the company are complete and the quality is stable, occupying the first-line market of domestic and foreign new energy vehicles, energy storage, digital electric, and lithium-ion batteries for aerospace.

The company has accumulated high-quality customer resources, established a good brand image in the industry, deeply served high-quality customers around the world, and was able to quickly understand, digest and efficiently meet customer customization needs, laying a solid foundation for the company's sustained and stable development.

The company has established an industry-leading R&D team and R&D mechanism, and set up an industry-leading R&D platform for basic materials, process technology, production equipment, product terminal applications and polymer special functional membrane materials of lithium ion batteries. With excellent R&D ability and technical strength, the company has undertaken the national "863" plan and the national torch plan for many times, and has become the lead unit and deputy head unit of the editorial board for drafting relevant national standards for lithium-ion battery separators.

Investment Risks (Updated: 04/29/2025)

Operation risk: the company's future development is affected by comprehensive factors such as macro-economy, industrial policy and market competition. If the company can't effectively cope with the adverse effects of the above factors on production and operation, it may lead to the risk of performance decline.

Technology: If the company can't continuously develop and improve new technologies, new processes and new products, or the research and development results are leaked or infringed, it will have an adverse impact on the company's production and operation.

Risk of policy change: If the industry policy and international trade policy change, it will have an adverse impact on the company's production and operation.

Dividend Data

Trading Information

CSRC Sector	Manufacturing
CSRC Subsector	Raw Chemical Materials and Chemical Products Manufacturing
Market	ChiNext of Shenzhen Stock Exchange

Directors & Executives

Chairman of the Board:	Chen Xiufeng
General Manager:	Chen Xiufeng
Chief Financial Officer:	Wang Hao
Board Secretary:	Li Sheng
Board Members:	Chen Xiufeng,Zhang Xiaomin,Zhu Bide,Lin Zhiwei,Sun Zhenzhen,Tang Changjiang,Xu Liqiang

Top 5 Shareholders (Ended: 09/30/2025)

Name	Shares Held(M.)	%Own
Chen Xiufeng	170.49	12.71
Hong Kong Securities Clearing Company Limited	19.18	1.43
Industrial and Commercial Bank of China Limited – GF CNI NEV Battery ETF	13.31	0.99
China Merchants Bank Co., Ltd. – China Southern CSI 1000 ETF	12.29	0.92
Huatai Securities Asset Management – Zhang Jian – Huatai Zunxiang Wenjin No. 63 Single Asset Management Plan	11.36	0.85

Operating Revenue (Unit: Million)

	1Q	Semi-annual	3Q	Annual
2025	889	1,898	2,958	–
2024	715	1,654	2,605	3,541
2023	665	1,357	2,211	3,013
2022	664	1,334	2,093	2,880
2021	422	831	1,314	1,861
2020	125	341	611	967
2019	162	353	515	600
2018	172	318	423	583
2017	120	247	387	521
2016	–	254	382	506

Cash Div./Share()	Bonus Issue/Share	Stock Div./Share	Date Decl.	Ex–Div.Date	Record Date	Cash Pay Day	Share Pay Day
0.051	–	–	07/11/2025	07/17/2025	07/16/2025	07/17/2025	–
0.220	–	–	06/04/2024	06/13/2024	06/12/2024	06/13/2024	–
0.100	–	–	05/23/2023	05/30/2023	05/29/2023	05/30/2023	–
0.050	0.498	–	04/14/2022	04/21/2022	04/20/2022	04/21/2022	04/21/2022
0.100	0.600	–	06/23/2021	06/29/2021	06/28/2021	06/29/2021	06/29/2021
0.197	0.790	–	06/09/2020	06/16/2020	06/15/2020	06/16/2020	06/16/2020
0.200	–	–	04/16/2019	04/22/2019	04/19/2019	04/22/2019	–
0.300	–	–	06/15/2018	06/25/2018	06/22/2018	06/25/2018	–
0.600	0.600	–	04/11/2017	04/19/2017	04/18/2017	04/19/2017	04/19/2017

Per Share Data (FYE: 12/31)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Earnings()	0.2711	0.4500	0.6000	0.3900	0.2700	0.6600	1.1600	0.5600	1.6800	1.3100
Prices: High()	15.42	24.90	43.02	61.20	43.88	34.23	43.10	92.16	95.00	–
Prices: Low()	6.73	12.84	16.53	23.20	16.81	21.35	18.74	25.50	25.98	–

Financials

Income Statement (Unit: Million ; FYE: 12/31)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Operating Revenue	3,541	3,013	2,880	1,861	967	600	583	521	506	425
Operating Costs	2,511	1,675	1,568	1,157	632	349	301	257	199	182
Operating Income	407	824	847	331	101	62	124	113	172	132
Pretax Income	407	717	848	291	139	159	248	110	180	139
Income Tax	36	123	100	5	38	29	46	22	27	20
Net Income	371	594	748	285	101	130	202	88	153	118

Balance Sheet (Unit: Million ; FYE: 12/31)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Assets										
Monetary Capital	3,678	3,873	3,131	969	436	483	419	621	757	92
Current Assets–Total	7,542	7,419	6,782	2,872	1,711	1,739	1,079	1,096	1,071	363
Non–current Assets–Total	15,603	10,527	6,919	4,745	4,011	3,590	2,489	1,277	805	583
Total Assets	23,146	17,945	13,701	7,617	5,721	5,329	3,568	2,374	1,876	946
Liabilities										
Current Liabilities–Total	6,061	4,022	2,330	2,275	1,862	1,398	639	651	260	297
Long–term Debt	5,798	2,924	2,202	530	480	649	610	119	41	69
Non–current Liabilities–Total	7,113	3,965	2,788	960	920	1,456	1,388	438	348	120
Total Liabilities	13,174	7,987	5,118	3,234	2,782	2,854	2,028	1,089	608	417
Stockholder's Equity										
Share Capital	1,343	1,345	1,281	768	449	230	192	192	120	90
Retained Profits	1,972	1,931	1,495	821	589	518	426	277	255	173
Total Owners' Equity	9,971	9,959	8,583	4,382	2,939	2,475	1,540	1,284	1,268	529

Cash Flow Statment (Unit: Million ; FYE: 12/31)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Net Cash Flows–Operating	368	1,134	1,293	399	288	147	239	40	170	116
Net Cash Flows–Investing	–2,444	–3,792	–5,297	–1,405	–267	–1,292	–1,263	–534	–272	–90
Net Cash Flows–Financing	3,031	3,081	4,628	1,287	–77	1,297	685	373	776	–37